**DON YEW**

24 River Valley Close, #18-30, Singapore 238435 • donyew88@gmail.com • +852 96669165

**EDUCATION**

**Stephen M. Ross School of Business, University of Michigan,** Ann Arbor, MI Class of 2013

* Bachelor of Business Administration, Emphasis in Finance, *Cumulative GPA: 3.6/4.0; Finance GPA: 3.9/4.0*

**CFA Institute**  June 2014 - June 2016

* Passed CFA Level III and maybe eligible for CFA charter upon completion of required work experience

**PROFESSIONAL EXPERIENCE**

**Morningstar Investment Management Asia Ltd**, Hong Kong & Singapore Nov 2015 – Present

*Analyst, Manager Research*

• Conducted qualitative and quantitative research on mutual funds, with a focus on Asian fixed-income and Japanese equity strategies; completed interviews with 25 portfolio managers and published fund reports accessed by institutional investors

• Analysed fund's request for proposals, presentation materials, underlying holdings, and performance attribution; lead in-person interviews with portfolio managers, focusing discussion around five pillars-people, process, portfolio, parent, and price

• Wrote research rating notes for funds under coverage, assigning scores to all five pillars; pitched analyst ratings for 18 funds to internal rating committee, achieving 100% approval rate

• Supported lead analyst for Asia ex-Japan equity strategy in putting together annual 12-page sector wrap-up; authored one-page commentary, discussing common investment trends within the region that were highlighted by portfolio managers

**The Connable Office, Inc.**, Michigan, USA Aug 2013 – Sept 2015

*Investment Analyst*

•Assisted CIO of Multi-Family Office with portfolio management across more than USD1B of assets; performed security analysis for internally managed US large-cap equity portfolio and fund research for externally managed strategies

• Monitored existing positions and generated investment ideas for US large-cap equity portfolio; pitched candidate companies to five-member investment team, resulting in initiation of six positions across industrials and technology sectors

•Conducted manager due diligence and tracked manager's performance across externally managed US small/mid-cap equity, international equity, fixed income, and absolute return mandates; recommended replacement for US small-cap value manager that was implemented, resulting in higher risk-adjusted active return for US small-cap portfolio

• Participated in quarterly tactical asset allocation review; provided top-down asset class insights & recommended replacement of natural gas ETF with diversified energy ETF, leading to lower portfolio volatility during oil price correction in 2H2014

• Participated in sell-side industry conferences; interacted with sell-side analysts and management teams to gain insight into industry trends, resulting in greater awareness of opportunities and risks for US large-cap equity portfolio

**Lumiere Capital**, Singapore Summer 2012

*Equity Research Summer Analyst*

• Evaluated investment opportunities for a SGD50M to 100M long-only Asia-focused deep value equity fund; completed research write-ups for eight investment ideas

**Standard Chartered Bank Ltd.,** Singapore Summer 2011

*Consumer Credit Risk Summer Analyst*

• Assisted with underwriting of auto loan applications and analyzed credit worthiness of small and medium enterprises

**Singapore Press Holdings,** Singapore Summer 2010

*Marketing & Communications Intern*

•Assisted with marketing campaigns and preparation of presentation slides for sales pitch to potential clients, closing two deals worth more than $10,000

**SKILLS AND INTERESTS**

**Language skills:** Advanced level written Mandarin and intermediate level spoken Mandarin; Conversational level Cantonese

**Computer skills:** Proficient in Morningstar Direct, Thomson Reuters Eikon, Datastream, and FactSet

**Interests:** Cooking, golf, tennis, and kayaking; avid fan of Liverpool Football Club